

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	ina-Hongkong Photo Prod 1ay 2012	lucts Holdings	Limited			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>01123</u> De	escription :	China-Hl	K Photo			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h 2,000,000,000	HK\$0.10	HK\$200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
(2) Stock code : De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h					
Increase/(decrease)						
Balance at close of the month						

30/4/2012

2. Preference Shares		1	or Main Board and OE
Stock code : Descr	iption : _ <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,163,828,377			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,163,828,377			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 3.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (*Note 1*) Total A. (Ordinary shares) --(Preference shares) --(Other class) ______ Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>					
(//)					<u> </u>
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	\				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
1	(/ /)				
4.					
(/ /)				\	
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					\
	(/ /)				
	Tota	1B. (Ordir	nary shares)		
	10ta	(Prefere	ence shares)		-
		(0	Other class)		_ \

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\lambda\).	outstunding	month	пони	month		
	<u>-</u>					
Stock code (if listed)		,				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	-					
	-					
	<u>-</u>	`				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	-					
	-					
	· 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (Ondin	anni ahamaa)		
]	Total C. (Ordin Prefere	ence shares)		. \
				Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Serip dividend Class of shares issuable (Note I) At price: State (Id/mm/yyyy) Class of shares repurchased (Note I) Cancellation date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) Class of shares repurchased (Note I) Cancellation date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy)					For Main	Boar	No. of new	No. of new
Class of shares issuable (Note 1) At price: State		Type of Issue					issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) At price: State currency								
Class of shares issuable (Note 1) At price: State currency	5 .	Scrip dividend			_			
Class of shares repurchased (/ /) Class of shares repurchased (/ /) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed Note I) Redemption of shares Redemption data: (/ /) Shares Class of shares (/ /) EGM approval date: (/ /)	`				e			
Class of shares repurchased (Note 1) 6. Repurchase of shares (ad/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /)			At price : State currency —		(/ /)		
repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
Cancellation date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares —— redeemed (Note 1) Redemption of shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares —— redeemed (Note 1) Class of shares issuable —— (Note 1) State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)					S			
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Shares Class of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State (/ /) Elsue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	6.	Repurchase of shares		Cancellation date:	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date:	(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)								
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable					s			
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)						_	-	-
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					e	_		
Down approver date:	8.	Consideration issue		Issue and allotment	(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

	For Main Bo	oard and GEM his	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
Toma of Lanca			month
Type of Issue			monu
9. Capital			
reorganisation	Class of shares issuable	-	
	(Note 1)		
	Issue and allotment (/ /)	
	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)	
	(dd/mm/yyyy)		
	` 3333/		
		-	
	Class of shares issuable	-	
	(Note 1)		
10. Other State			
10. Other (Please specify) At price: State currency	Issue and allotment)	
(Flease specify) currency	date : (dd/mm/yyyy)		
	EGM approval date:	\searrow	
	(dd/mm/yyyy)		
	T 15 (0 "		
	Total E. (Ordinary sha		
	(Preference sha		. \
	(Other c	lass)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	are Capital").)

Remarks (if any):			
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Submitted by:	Ng Yuk Wah, Eileen	_	
Title:	Director	_	
(Director, Sec	retary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.